

## **New Employee Benefits Enrollment**

Welcome to the City of Tampa! As a new member of the City team, you have a comprehensive package of benefits available to you and your family. Full details are contained in the <u>City of Tampa Benefits</u> <u>Guide</u>, and on the <u>Benefits Website</u>. As a new employee you have 30 days to enroll, but it is recommended you submit your elections as soon as you make your decisions.

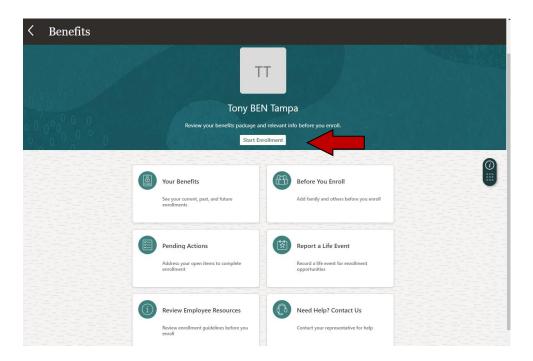
## Before You Enroll

- Think about which dependents you plan to cover under your medical, dental and vision benefits. Also, think about who you desire to select as beneficiaries for your last paycheck.
- Make sure you have necessary information on each person you wish to name as a dependent or a beneficiary. You will need full name, date of birth, address, and social security number.

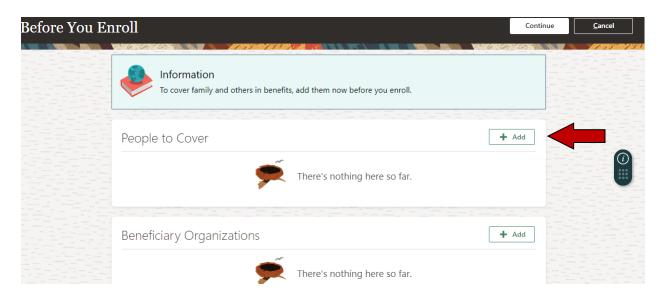
## **Enrolling in Benefits**

During orientation you will be provided your credentials to log in to the City's Oracle system. You will need to log in and change your password before you enroll for benefits. Once you login you will land your personal "Me" tab.

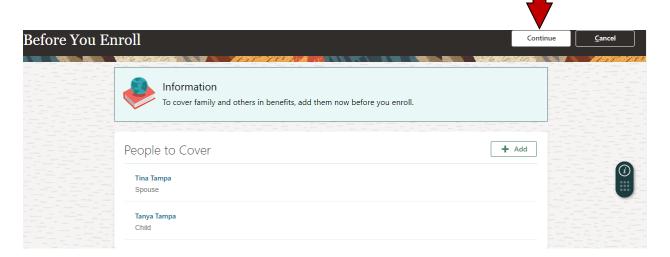
 Click on the Benefits tile and you will see this screen. Then click on Start Enrollment as shown below. Note: After you initially start enrollment, when you return to the screen below, under "Me", it will show Make Changes rather than Start Enrollment.



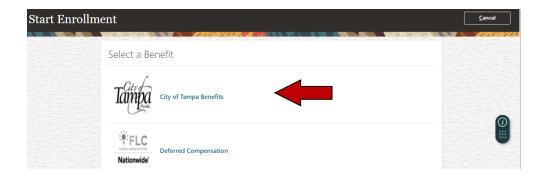
2. On the **Before You Enroll** page you will use the add buttons to first add dependents that you wish to cover, and to add beneficiaries for your last paycheck, in event of death. Please complete fields with the information pertaining to the dependent or beneficiary. After each person is entered, use the Add button to add any additional persons.



3. When all persons are added click on the **Continue** button to enroll in benefits.



4. When the screen below appears click on **City of Tampa Benefits** to enroll in medical, dental, vision, flexible spending, and disability benefits.



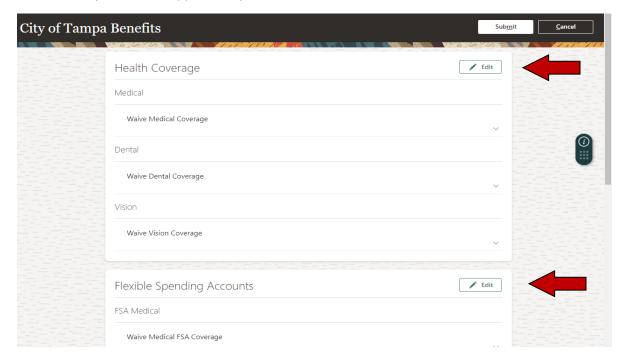
5. You will be prompted with an Authorization page, explaining that after your initial enrollment, you cannot make changes without a qualifying family status change. Click Accept.

## Authorization

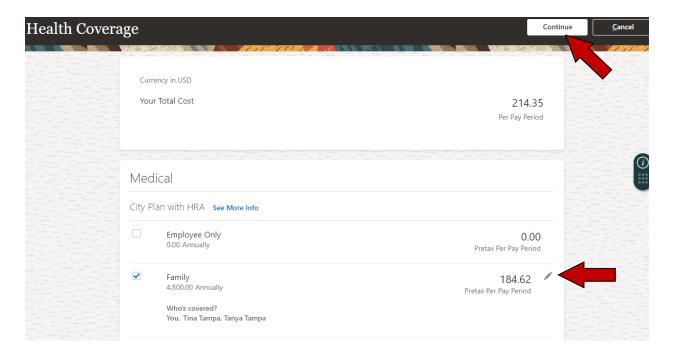
By submitting my benefit choices I authorize the City of Tampa to take the payroll deduction for the cost of the elections I have made. I understand I cannot change my election during the plan year except within 30 days of a qualifying change of family status event per Section 125 of the IRS code. I understand if a covered dependent becomes ineligible I must notify Benefits and Wellness within 30 days and that I will be responsible for any claims incurred for an ineligible dependent. I understand a dependent eligibility audit may be requested to provide documentation confirming proof of eligibility. I certify all information on this form is true and correct to the best of my knowledge and all family members meet legal eligibility requirements.



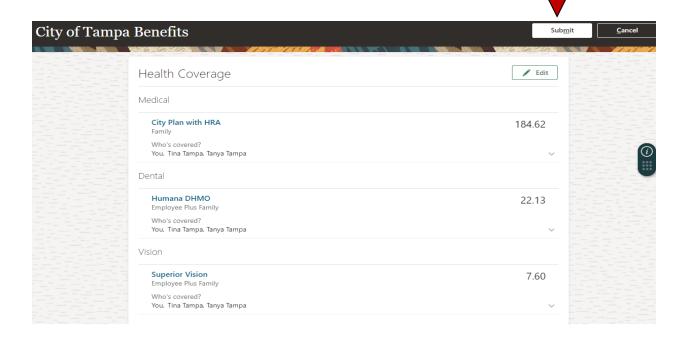
6. For each coverage area, click the **Edit** button. This will allow you to select plan options and which dependents (if applicable) you will cover.



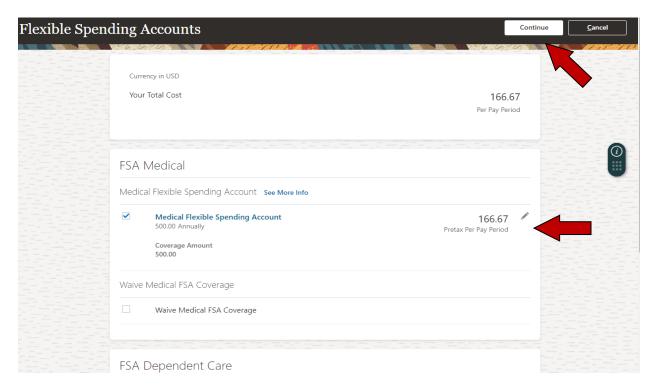
7. After you have picked plans to enroll in, and who to cover, you will see a screen that resembles the below. Use the pencil button to select which dependents to which dependents to cover for each plan. Then when finished, hit the **Continue** button.



8. If the information below is correct, then click on **Submit.** (Note: to add dependents – not beneficiaries - you may need to provide birth certificates and/or marriage certificates in Oracle or to the Benefits Team at BenefitsQuestions@tampagov.net).



9. Using the same process, you can enroll in flexible spending (FSA Medical). Please note that the annual amount you elect is pro-rated over the remaining pay periods of the tax year. (The maximum contribution you can make is for 2022 is \$2,750 increasing to \$2,850 for 2023).



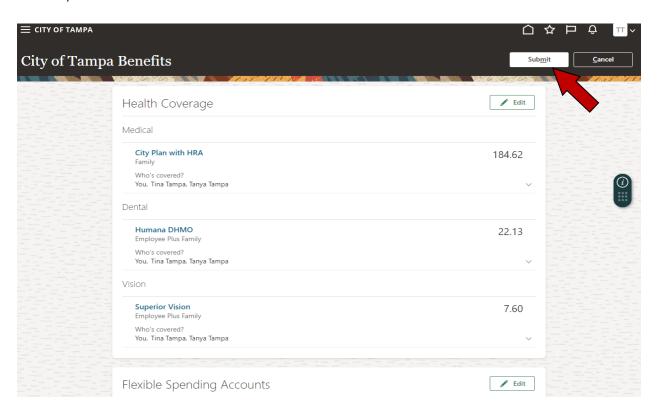
Please double check that you have **not** selected FSA Dependent Care by accident, as you would need qualifying dependents for this Benefit.

- 10. Once you review your flexible spending account elections click **Continue** and follow the same process if you desire to increase your City provided 30% long term disability benefit to either 50% or 60% (at a small noted cost to you).
- 11. Finally, select the beneficiaries for your Life and ADD, Salary Death Benefit, and to receive your Last Paycheck in event of your death. The percentages will need to add up to 100%. You could select multiple beneficiaries as primary, or select primary beneficiaries and contingent beneficiaries (in the event something happens to you and your primary)



12. Click the Green OK and then Click Continue.

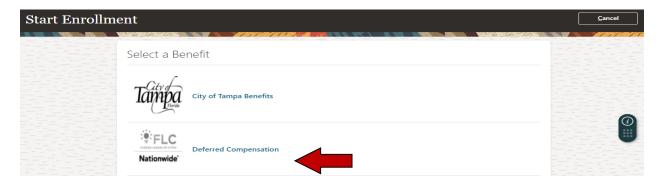
13. Give one last look at your coverage elections, those covered, and your cost for each. If you are satisfied, click **Submit**.



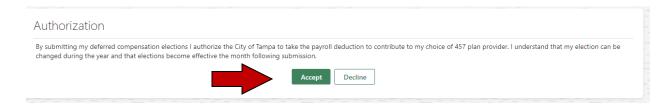
- 14 A confirmation page will then show on your screen. You can pint if desired.
- 15 To elect deferred compensation select **Enroll in Other Coverages** on the original tab.



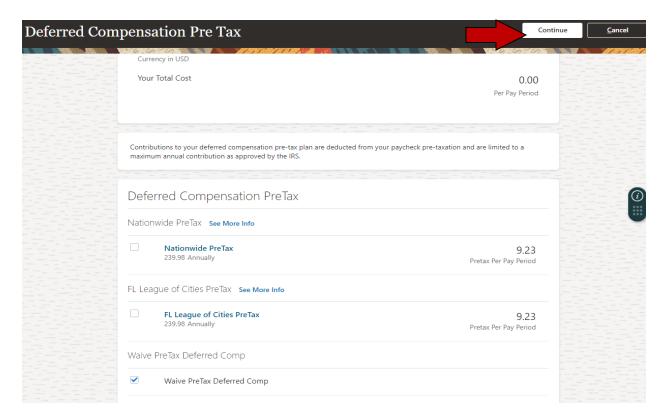
16 The screen below will appear to elect **Deferred Compensation**.



17 You will come to another Authorization page – Click Accept to move forward.



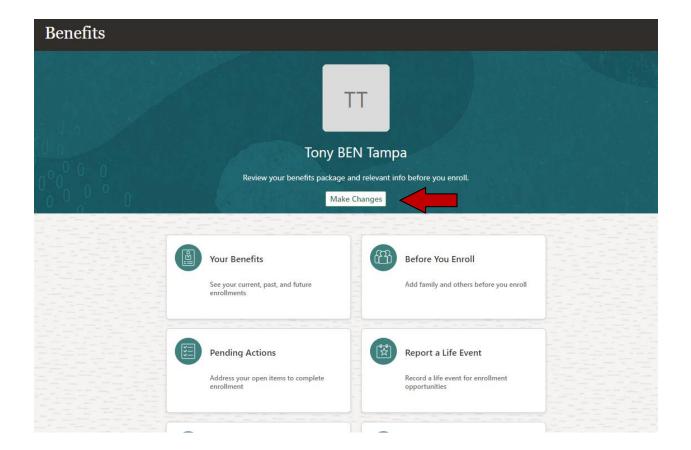
18 You can check whether to enroll in either pre-tax or Roth post-tax deferred compensation. Click the Edit button to select which plan, Nationwide or FL League of Cities. The annual amount and per pay-period contribution shown for each is the minimum. Select your plan, then your per pay-period contribution or Waive and click **Continue**.



19 Confirm the amount you want to contribute - use the pencil to edit the amount. When you are satisfied, click **Continue.** After a final review, click **Submit**.

20 A confirmation screen will appear for deferred compensation which you can print if desired.





You have now enrolled in your City of Tampa benefits. If you desire to revisit your elections and make changes, you must do so within the first 30 days of employment. Click the **Make Changes** button as shown above. Otherwise, you may only make changes during open enrollment (fall of each year) or if you experience a life event such as birth of a child, change in marital status, or other qualifying events.

If you have questions, please contact the Benefits Team at <u>benefitsquestiions@tampagov.net</u> or by phone at 813-274-5757.