

## Principal Debt Composition

(As of September 30, 2024)

### Governmental Revenue Bonds

Debt Issuance	Outstanding Principal <sup>(1)</sup>	Underlying Rating Moody's/S&P/Fitch	Final Maturity	Purpose	Pledged Revenue
<b>Utilities Tax Bonds</b>					
Series 2010A	\$9,440,000	Aa3/AA-/AA+	10/1/2027	Repay Stormwater commercial paper	UTAX
Series 2010B	\$8,045,000	Aa3/AA-/AA+	10/1/2030	Stormwater capital projects	UTAX
Series 2012A	\$9,145,000	Aa3/AA-/AA+	10/1/2029	Refund a portion of 1997 and all of 2002A	UTAX
Series 2012C	\$7,870,000	Aa3/AA-/AA+	10/1/2027	Refund a portion of 2006	UTAX
	<b>\$34,500,000</b>				
<b>Sales Tax Bonds</b>					
Series 2016	\$18,270,000	Aa3/AA/AA	10/1/2026	Refund Series 2006 and finance various capital projects	Local Option Sales Tax
Series 2020	\$10,000,000	Aa3/AA/AA	10/1/2026	Refund Series 2010 and finance various capital projects	Local Option Sales Tax
	<b>\$28,270,000</b>				
<b>Occupational License Bonds</b>					
Series 2017	<b>\$26,626,325</b>	None	10/1/2027	Refund Series 2007 (Florida Aquarium)	
<b>Non-Ad Valorem Bonds</b>					
Series 2015	\$36,880,000	Aa1/AAA/AA	10/1/2029	Refund a portion of UTAX, Series 1996	Non-Ad Valorem Revenues
Series 2016	\$33,620,000	Aa1/AAA/AA	10/1/2046	Refund UTAX Series 2006 and finance various capital projects	Non-Ad Valorem Revenues
Series 2021B	\$30,980,000	Aa1/AAA/AA	10/1/2051	Finance various projects and refinance outstanding Wells Fargo line of credit	Non-Ad Valorem Revenues
Series 2021C	\$118,010,000	Aa1/AAA/AA	10/1/2051	Finance various capital improvement projects (sustainable)	Non-Ad Valorem Revenues
	<b>\$219,490,000</b>				

Debt Issuance	Outstanding Principal <sup>(1)</sup>	Underlying Rating Moody's/S&P/Fitch	Final Maturity	Purpose	Pledged Revenue
<b>Stormwater Bonds</b>					
Series 2018	\$74,710,000	Aa2/None/None	5/1/2046	Finance stormwater projects and partially refinance Wells Fargo line of credit	Stormwater Improvement Assessment
Series 2021	\$34,170,000	Aa2/None/None	5/1/2046	Finance stormwater projects (green)	Stormwater Improvement Assessment
Series 2023	\$34,135,000	Aa2/AA+/None	5/1/2046	Finance stormwater projects	Stormwater Improvement Assessment
	<b>\$143,015,000</b>				
<b>Special Purpose Bonds</b> TSA					
Guaranteed Parking Revenue, Series 1995 <sup>(2)</sup>	<b>\$1,380,000</b>	Baa2/None/None	10/1/2026	Amalie Arena	Parking Revenue Sharing/Non-Ad Valorem Tax Revenues
<b>Taxable Special Purpose Bonds</b>					
TSA Surcharge Loan (Tampa Bay Arena Project), Series 1995 <sup>(2)</sup>	<b>\$470,000</b>	Baa2/None/None	10/1/2026	Amalie Arena	Forum Ticket Surcharge/Non-Ad Valorem Tax Revenues
<b>Total Governmental Bonds</b>	<b><u>\$453,751,325</u></b>				

**Governmental Notes**

Debt Issuance	Outstanding Principal <sup>(1)</sup>	Interest Rate	Final Maturity	Purpose
<b>Non-Ad Valorem Notes</b>				
Series 2020A	\$8,900,900	2.65%	10/1/2031	Refund the non-ad valorem, Series 2011 bonds
Series 2020B	\$44,236,700	2.50%	10/1/2029	Refund all outstanding UTAX 1996, and a portion of the UTAX 2012A and 2012B bonds
Series 2021A	\$24,326,809	1.13%	10/1/2029	Finance Tampa Convention Center projects
Series 2024	<u>\$120,500,000</u>	4.40%	10/1/2029	Finance Solid Waste Department's McKay Bay Waste-to-Energy
<b>Total Governmental Notes</b>	<b><u>\$197,964,409</u></b>			
<b>Total Governmental Debt</b>	<b><u><u>\$651,715,734</u></u></b>			

<sup>(1)</sup>October 1, 2024 principal payment shown as outstanding. This table doesn't reflect the issuance of anticipated debt. Please refer to the "Recently Issued and Anticipated Issuances" section for additional details.

<sup>(2)</sup>The Series 1995 Bonds were issued by the Tampa Sports Authority. The City has covenanted under provisions in the corresponding parking agreement to deposit with the Trustee amounts sufficient to pay debt service on the Series 1995 bonds. There are no underlying ratings for these bonds. The ratings are based on the insurer National Public Finance Guaranty as successor to MBIA.