

Getting Better with Gallagher Financial Wellbeing



Join Gallagher Retirement Plan Consultants for the 2024 webinar series, and get a little better with your finances each month.

- **January 17:** Basic Budgeting & Money Management
- **February 21:** Retirement Account Basics: Your Employer Plan & Beyond
- **February 29 :** Executive Benefits: Leveraging Your Workplace Benefits, Life & Disability Insurance
- **March 20:** Prioritizing Your Debt Goals: What Debt to Pay Off First
- **April 17:** Navigating the Financial Impact of Life Events: Home Purchases
- **May 15:** Navigating the Financial Impact of Life Events: What to Expect When Expecting
- **June 12:** Navigating the Financial Impact of Life Events: Whole Family Financial Plan
- **July 17:** When Do I Need a Professional Financial Planner & Estate Plan?
- **August 21:** Preparing to Retire
- **September 18:** Your Employer Benefits & You (Open Enrollment Discussion)
- **September 26:** High-Net-Worth Employees: Navigating & Maximizing Benefits
- **October 16:** The Election & Its Impact on Your Wallet
- **November 20:** Investing 101
- **December 18:** Your Financial Review for the Year



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for the sessions you'd like to attend.**

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