## 25-D-00014 Coachman Avenue Wastewater Improvements Design

PUBLIC ANNOUNCEMENT IN COMPLIANCE WITH REQUIREMENTS OF SECTION 287.055, FLORIDA STATUTES (CONSULTANTS' COMPETITIVE NEGOTIATION ACT) APPLICABLE LAW, EXECUTIVE ORDERS, RULES, REGULATIONS, AND THE CITY'S STANDARD PROCEDURES. A NOTICE OF INTENT TO AWARD SHALL BE POSTED, IF AT ALL, ON THE CITY'S WEBSITE ACCESSIBLE BY UTILIZING THIS WEBSITE LINK: www.tampagov.net/contract-administration/programs/architectural-engineering-constructionand-related-rfqs.

The City of Tampa The City of Tampa Wastewater Department desires to obtain Professional Engineering services for work necessary to develop and design improvements to eliminate storm related wastewater overflows along Coachman Ave. near Bayshore Blvd.

Background: During recent hurricanes and severe storm events, wastewater overflows have occurred along Coachman Ave. between Bayshore Blvd. and MacDill Ave. This section of road contains an 18inch gravity sewer that is part of the Bayshore pumping station collection system. The rim elevations of the manholes along this section of roadway and the adjacent gravity sewer along Alline Ave. are considerably lower than the other manholes within the collection system. High flows during storm events frequently occur at the Bayshore pumping station due to collection system infiltration and inflow. In addition, several components at the Bayshore pumping station have reached the end of their useful life and the station has experienced failures. Due to these conditions, overflows along Coachman Ave. and Alline Ave. have occurred. A project to rehabilitate and restore the reliability of the Bayshore pumping station is underway; however, additional improvements to prevent overflows may be needed. The purpose of this project will be to determine and evaluate the need for additional improvements and to design and develop construction documents for the completion of recommended improvements.

Services will include, but not limited to,

Develop and evaluate alternatives to prevent future overflows, which may include infiltration/inflow studies, flow monitoring, collection system hydraulic modeling, data collection, field survey, pipeline inspections, smoke testing, and other services. Consultant will present findings of alternative analysis and provide recommendations for improvements that should be implemented. Services will then include the development of contract documents for selected improvements, including signed and sealed construction plans, specifications, construction cost estimates, preparation and submittal of regulatory permits. Services during construction will be provided for shop drawing reviews, responding to Request for Information, and other services related to project construction.

Estimated fee is \$2,000,000-\$4,000,000.

Any additional material may be found at: www.tampagov.net/contractadministration/programs/architecturalengineering-construction-and-related-rfqs

Questions may be directed to Jim Greiner, P.E., Contract Administration, City of Tampa, (813) 274-8598, or E-Mail jim.greiner@tampagov.net.

A pre-submission conference will be conducted at 3 PM December 2, 2024 in the City Council Chambers, third floor Old City Hall, 315 E. Kennedy Blvd. Tampa, FL 33602. Attendance is not required.

In accordance with the Americans with Disabilities Act ("ADA") and Section 286.26, Florida Statutes, persons with disabilities needing a reasonable accommodation to participate in this public hearing or meeting should contact the City of Tampa's ADA Coordinator at least 48 hours prior to the proceeding. The ADA Coordinator may be contacted via phone at 813-274-3964, email at TampaADA@tampagov.net, or by submitting an ADA - Accommodations Request form available online at tampagov.net/ADARequest.

An individual or entity ("Firm") responding to this RFQ must provide evidence of any required licenses, certificates, or registrations with its submission or within 10 days thereof in order to be considered. The City shall own all ideas, documents, plans, and materials developed as a result of this solicitation and Firm is informed same shall be subject to reuse in accordance with Section 287.055(10), Florida Statutes. Firm (i) confirms it has read and is familiar with Section 119.071(3), Florida Statutes regarding certain building plans, blueprints, schematic drawings, which depict the internal layout and structural elements of a building, facility, or other structure owned or operated by the City or other agency that are per said section exempt from Section 119.07(1), Florida Statutes and Section 24(a), Art. I of the Florida Constitution ("Exempt Plans") and (ii) agrees Firm shall remain in compliance with same, including maintaining the exempt status of such Exempt Plans for so long as they are held by Firm or otherwise in its possession. Pursuant to Section 2-282, City of Tampa Code, during the solicitation period, including any protest or appeal,

NO CONTACT with City officers or employees is permitted from any proposer, other than as specifically stated in this solicitation. The City may cancel, withdraw, or modify this RFQ at any time and reserves the right to reject any or all responses and to waive irregularities, formalities, and informalities as it determines in the City's best interest. The City of Tampa will not request documentation of or consider a bidder's (proposer's) social, political, or ideological interests when determining if the bidder (proposer) is a responsible vendor and will not give preference to a proposer based on the proposer's social, political, or ideological interests.

Firms should consider applicable concepts in the City's Climate Action And Equity Plan as posted at <u>https://www.tampa.gov/document/climate-action-and-equity-plan-122846</u>.

In order to apply for 5 "Ban-The-Box" bonus points, a firm must provide the documentation required pursuant to the "Ban-The-Box" ordinance listed at <a href="https://library.municode.com/fl/tampa/ordinances/code">https://library.municode.com/fl/tampa/ordinances/code</a> of ordinances?nodel <a href="https://delation.com/fl/tampa/ordinances/code">delation.com/fl/tampa/ordinances/code</a> of ordinances?nodel

Firms desiring to provide these services to the City must submit a single electronic file in searchable PDF format, Smaller than 10MB, that includes the attached RFQ Transmittal Memorandum completed as appropriate, a Letter of Interest addressed to Brad L, Baird, P.E., Chairman, and referring to this RFQ by number, together with a Statement of Qualifications and any supplemental material allowing evaluation for further consideration (short-listing) based upon the following criteria/point system: Successful Comparable Project Experience, (65 pts); Workload and Availability (5 pts); Past Performance/Low amount of City Work (5 pts); Standard Form SF330 (5 pts); "Ban-The-Box"(5pts); Planned WMBE/SLBE Solicitation & Utilization, Form MBD 10 & 20 (20 pts).

# The PDF file must be **E-Mailed to**

### ContractAdministration@tampagov.net BEFORE

**2 P.M., December 19, 2024.** As a courtesy, the City will endeavor to provide an email acknowledgement usually sent within a few days after submission receipt (submissions received on the day of the deadline may not be acknowledged before the deadline or at all). It is Firm's responsibility to confirm its submission (PDF file) has been received.

	RFQ TRAN	SMITTAL MEMORAL		
TRANSMITTAL DATE:				
	D-00014 Coachman Avenue Was Brad L. Baird, P. E., Chairman Se c/o Contract Administration Dep	election & Certification Commit	tee (CCNA)	
SUBMITTER ("Firm") NAME: FEDERAL TAX ID#:	306 East Jackson Street, 4th Fig			
FIRM TYPE:	Individual/Sole Proprietor	☐ Joint Venture (JV)* ☐ Other:	Partnership (PN)*	Corporation
FIRM CONTACT NAME:	E	MAIL:	Р	HONE:
CERTIFICATIONS:				
Firm is licensed, perr License/registration/	mitted, and certified as required to certification no(s):	o do business in Florida: [_]Ye		
the convicted vendor ("Response") on a co public entity for the re property to a public e contract with any pub §287.017, Fla. Stat.	tat., individuals or entities (including a conviction ontract to provide any goods or see the pair or construction of a public bentity, and may not beawarded or blicentity; and may not transact be for CATEGORY TWO for a period placed on the List: [_] Yes [_] No	for public entity crimes may no ervices to a public entity, may n uilding or public work, may not perform work as a contractor, usiness with any public entity in	ot submit a bid, proposal, or not submit a Response on a submit a Response for leas supplier, subcontractor, or o n excess of the threshold an	reply contract with a ses of real consultant under a nount provided in
Pursuant to Tampa C [_] declines incentive documentation.	Code Section 2-284; Bidder's Crin e points and attaches no docume	ninal History Screening Practic ntation [_] applies for incentive	es("Ban-The-Box"), the Firn points and attaches all the	n hereby; required
The City's Charter & obligation entered inf	th all applicable governmental rul Ethics Code prohibit any City em to with the City, or from having ar shall ensure no City employeered es [_] No	ployee from receiving any subs ty direct or indirect financial inte	stantial benefit or profit out o erest in effecting any such a	of any award or ward or obligation. If
Firm is not in arrears	and is not in default upon any ob	ligation to the City of Tampa: [	_]Yes [_]No	
Firm does not use co	percion for labor or services as de	fined in Section 787.06, F.S.		
to this submittal, in a	e City of Tampa determines Firm ddition to any other remedy it ma ch circumstances: [_] Yes [_] No			
electronic searchable data/material to be p	n asserts to be exempted from pu e PDF file labeled with the above rotected, states the reasons the c otion (if "No" or otherwise, then Fin ] No	RFQ number and the phrase " date/material isexempt from put	Confidential Material", whicl blic disclosure, and the spe	n identifies the cific Florida statute
FAILURE TO COM	IPLETE THE ABOVE MAY RESU	JLT IN FIRM'S SUBMITTAL B	EING DECLARED NON-RI	ESPONSIVE
		Authorized Signature :		
		Printed Name: Title: Sole PropPres		
		Title: Sole Prop Pres	s	LLC Auth.Mbr/Mgr h proof of authority)
				Rev.7-11-24



Points Pursuant to Designated Industry Category: FORM MBD-71 (Refer to MBD Form 70 and Form 50-GFE Outreach)				
	Evaluation Criteria	Point Values		
A.	Underutilized WMBE Firms participating as the Prime Contractor (City of Tampa Certified Only)	20		
В.	City of Tampa Certified SLBE firms participating as the Prime Contractor, which include City of Tampa Certified WMBE/SLBE sub-(contractor, consultant) participation	5 - 15		
C.	Non-City of Tampa Certified WMBE/SLBE Prime Contractor with meaningful sub-(contractor, consultant) participation by City Certified Underutilized WMBE and/or SLBE firms	1 - 15		
D.	* External agency WMBE/SLBE/DBE certifications recognized by City of Tampa for designated RFP, RFQ, RFI solicitations	0 – 7		

Points are determined as follows (Requires Form 50-GFE):

- A. A maximum of twenty (20) rating points <u>may</u> be awarded when the Proposer is a City of Tampa Certified WMBE firm deemed underutilized within the Industry category established by the RFQ.
- B. A maximum of fifteen (15) rating points <u>may</u> be awarded when the Proposer is a City of Tampa certified SLBE with meaningful participation by City certified WMBE/SLBE sub-contractors/consultants.
- C. One to Fifteen (1-15) rating points <u>may</u> be awarded when the <u>Proposer is not</u> a City of Tampa certified WMBE/SLBE prime contractor but utilizes either Underutilized WMBE and/or SLBE certified firm(s) as sub-contractors/consultants and assigned to perform meaningful segments of the <u>contractual services detailed herein</u> and documented on the enclosed MBD Form 10-20.
- D. A maximum of seven (7) "discretionary" rating points <u>may</u> be awarded when the Proposer provides WMBE/SLBE participation from an external agency recognized by the City. Discretionary points may be awarded for ancillary participation (see definition). The point values for ancillary participation may be subordinate to weighted values outlined in categories A, B and C above.
- **NOTE:** \*WMBE participation is narrowly tailored (per policy) to target <u>underutilization</u> of affected groups in specific trade/industry categories. Any WMBE/SLBE achievement that was not designated on MBD Form 70 is considered ancillary. Ancillary participation may be counted with overall participation and credited to your rating points when underutilization criteria are met.

The maximum number of points available for WMBE and/or SLBE participation will not exceed a total of twenty (20) points.



# EBO Guidelines for Evaluation Points on RFP and CCNA Proposals

### Equal Business Opportunity Evaluation Weighted Points: CCNA Proposal Guidelines

Under CCNA solicitations, proposers must submit to preconstruction Good Faith Efforts (GFE) requirements covering the inclusion of City of Tampa certified WMBE & SLBE firms. Such inclusion shall be clearly addressed and documented utilizing Forms MBD 10, 20 & 50. Proof of certification shall include copies of current certification certificates. This applies to ALL Phase 1 preconstruction design services.

Points awarded during the shortlist selection process will be more heavily weighted predominantly on the design side (this does not preclude identification of phase 2 projections of construction participation which follow in the future, i.e., GMPs). In order to ensure the maximum points, a proposer must **clearly identify and quantify** its planned participation without ambiguity. Simply marking "To Be Determined" (TBD) will not satisfy this requirement and may receive significantly lower ratings. Finally, additional favorable consideration will be granted to the firm(s) that beyond all others, provide(s) the highest *relevant* and most binding participation.

The evaluation includes but is not limited to the following criteria:

- Diversity of WMBE/SLBE subcontractors listed to be utilized (MBD Form 20)
- Percentage of proposal/scope committed to WMBE/SLBE subcontracting
- The collective factors in determining the total points awarded will be based on the overall weight of evidence in the proposal that specified the participation.

In all cases, the Proposer and/or subcontractor(s) must be WMBE and/or SLBE certified prior to the opening date and time of the RFP to be eligible to earn WMBE/SLBE rating points. The evaluation process of WMBE and SLBE participation will be evaluated by the City of Tampa's Office of Equal Business Opportunity. The Successful Proposer will be required to execute MBD Form 40 (Letter of Intent-LOI) with their subcontractors/sub-consultants prior to award.



# Good Faith Effort Compliance Plan (GFECP) Guidelines

for Women/Minority Business Enterprise\Small Local Business Enterprise Participation City of Tampa - Equal Business Opportunity Program (Form MBD 50 – detailed instructions on page 2 of 2)

#### Contract Name

Bid Date

Date

# Bidder/Proposer\_\_\_\_\_

Signature\_\_\_\_ Name

Title

The Compliance Plan with attachments is a true account of Good Faith Efforts (GFE) made to achieve the participation goals as specified for Women/Minority Business Enterprises/Small Local Business Enterprises (WMBE/SLBE) on the referenced contract:

UWMBE/SLBE participation Goal is Not Specified for this Solicitation however participation is aspirational and GFECP is required.

#### □ WMBE/SLBE participation Goal is Met or Exceeded (refer to Goal-Set Form MBD-90).

#### □ WMBE/SLBE participation Goal is Not Fully Achieved (refer to Goal-Set Form MBD-90).

For each checkbox above Bidders/Proposers shall submit DMI Forms 10 and 20 which accurately report <u>all</u> subcontractors <u>solicited</u> and <u>all</u> subcontractors <u>to-be-utilized</u>. The following list is an overview of the required baseline GFECP action steps for all bids/proposals. Furthermore, it is understood that these GFECP requirements are weighted in the compliance evaluation based on the veracity and demonstrable degree of documentation provided with the bid/proposal:

(Check applicable boxes below - Must enclose supporting documents accordingly with Qualifying Remarks)

(1) Solicited through reasonable and available means the interest of WMBE/SLBEs that have the capability to perform the work of the contract. The Bidder or Proposer must solicit this interest within enough time to allow the WMBE/SLBEs to respond. The Bidder or Proposer must take appropriate steps to follow up initial solicitations with interested WMBE/SLBEs.  $\Box$  See DMI report forms for subcontractors solicited.  $\Box$  See enclosed supplemental data on solicitation efforts.

#### □ Qualifying Remarks

- (2) Provided interested WMBE/SLBEs with adequate, specific scope information about the plans, specifications, and requirements of the contract, including addenda, in a timely manner to assist them in responding to the requested scope identified by bidder/proposer for the solicitation. <a>See enclosed actual solicitations used.</a> **Qualifying Remarks**
- Negotiated in good faith with interested WMBE/SLBEs that have submitted bids (e.g. adjusted quantities or scale). Documentation of negotiation must include the names, addresses, and telephone numbers of WMBE/SLBEs that were solicited; the date of each such solicitation; a description of the information provided regarding the plans and specifications for the work selected for subcontracting; and evidence as to why agreements could not be reached with WMBE/SLBEs to perform the work. Additional costs involved in soliciting and using subcontractors is not a sufficient reason for a bidder/proposer's failure to meet goals or achieve participation, as long as such costs are reasonable. Bidders are not required to accept excessive quotes in order to meet the goal.
   DMI Utilized Forms for sub-(contractor/consultant) reflect genuine negotiations
   This project is an RFQ/RFP in nature and negotiations are limited to clarifications of scope/percentages, specifications, qualifications and subs fee schedules.
   Gualifying Remarks
- Not rejecting WMBE/SLBEs as being unqualified without justification based on a thorough investigation of their capabilities. The WMBE/SLBEs standing within its industry, membership in specific groups, organizations / associations and political or social affiliations are not legitimate causes for rejecting or not soliciting bids to meet the goals.
   Not applicable. See attached justification for rejection of a subcontractor's bid or proposal. Qualifying Remarks
- (5) Made scope(s) of work available to WMBE/SLBE subcontractors and suppliers; and, segmented portions of the work or material consistent with the available WMBE/SLBE subcontractors and suppliers, to facilitate meeting the goal. 
  In addition, Sub-Contractors could bid on their own choice of work or trade without restriction to a pre-determined portion. 
  See enclosed comments.
  Qualifying Remarks
- (6) Made good faith efforts, despite the ability or desire of Bidder/Proposer to perform the sub-tasks of a contract with its own forces/organization. A Bidder/Proposer who desires to self-perform the sub-tasks of a contract must demonstrate good faith efforts <u>if the goal has not been met.</u> □ Sub-Contractors <u>were not prohibited</u> from submitting bids/proposals and <u>were solicited</u> on work typically self-performed by the prime. □ Qualifying Remarks w/Documents
- (7) Segmented the portions of the work to be performed by WMBEs/SLBEs in order to increase the likelihood that the goals will be met. This includes, where appropriate, breaking out contract work items into <u>economically feasible units (quantities/scale)</u> to facilitate WMBE/SLBE participation, even when the Bidder/Proposer might otherwise prefer to perform these work items with its own forces. Sub-Contractors could bid on their own choice of work or trade without restriction to a predetermined portion. Sub-Contractors <u>were not prohibited</u> from submitting bids/proposals and <u>were solicited</u> on work typically self-performed by the prime. See enclosed comments.
- (8) Made efforts to assist interested WMBEs/SLBEs in obtaining bonding, lines of credit, or insurance as required by the City or contractor.
  See enclosed documentation on initiatives undertaken and methods to accomplish. 

  Qualifying Remarks
- (9) Made efforts to assist interested WMBEs/SLBEs in obtaining necessary equipment, supplies, materials, or related assistance or services, including participation in an acceptable mentor-protégé program. 
  □ See enclosed documentation of initiatives and/or agreements. 
  □ Qualifying Remarks
- Effectively used the services of the City and other organizations that provide assistance in the recruitment and placement of WMBEs/SLBEs.
   See enclosed documentation of services engaged.
   Overview (attached) of tactical actions and resources employed toward recruitment

Note: Any unsolicited information in support of your Bid/RFP Compliance must accompany your submittal. 
Identify Information Submitted



### Participation Plan: Guidance for Complying with Good Faith Efforts Outreach (page 2 of 2)

- (1) All firms on the WMBE/SLBE Goal Setting List must be solicited and documentation provided for email, fax, letters, phone calls, and other methods of outreach/communication with the listed firms. The DMI Solicited and DMI-Utilized forms must be completed for <u>all firms</u> solicited and all firms utilized. Other opportunities for subcontracting should be explored to attain participation. May consult Tampa EBO Office and/or researching the on-line Diversity Management Business System Directory for Tampa certified WMBE/SLBE firms.
- (2) Solicitation of WMBE/SLBEs, via written or electronic notification, should provide specific information on the services needed, where plans can be reviewed and assistance offered in obtaining these, if required. Solicitations should be sent a minimum of a week (i.e. 5 city business days or more) before the bid/proposal date. Actual copies of the bidder's solicitation containing their scope-specific instructions should be provided.
- (3) With any quotes received, a follow-up should be made when needed to confirm detail scope of work. For any WMBE/SLBE low quotes rejected, an explanation shall be provided detailing negotiation efforts.
- (4) If a low bid WMBE/SLBE is rejected or deemed unqualified the contractor must provide an explanation and supporting documentation for this decision.
- (5) Prime shall break down portions of work into economical feasible opportunities for subcontracting. The WMBE/SLBE directory may be useful in identifying additional subcontracting opportunities and certified firms not listed in the "WMBE/SLBE Goal Setting Firms Contact List."
- (6) Contractor <u>shall</u> not preclude WMBE/SLBEs from bidding on any part of work, even if the Contractor may desire to self-perform aspects of the work.
- (7) Contractor <u>shall</u> avoid relying solely on subcontracting those scopes of work where WMBE/SLBE availability is not sufficient to attain pre-determined goals; including RFP/RFQ solicitations, all of which require GFECP compliance to achieve sub-consultant participation.
- (8) In its solicitations, the Bidder should offer assistance to WMBE/SLBEs in obtaining bonding, insurance, et cetera, if required of subcontractors by the City or Prime Contractor.
- (9) In its solicitation, the Bidder should offer assistance in obtaining equipment for a specific job to WMBE/SLBEs, if needed. This includes mobilization where applicable.
- (10) Contractor should use the services offered by such agencies as the Small Business Development Center (SBDC) @ University South Fla.; SBDC @ Hillsborough County Entrepreneur Collaborative Center; Hillsborough NAACP Empowerment Center; Hillsborough County Economic Development Department DM/DWBE/SBE Program and Prospera-Hispanic Business Assoc. to name a few for the recruitment and placement of available WMBEs/SLBEs.



Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive

## Page 1 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All Solicited Sub-(Contractors/Consultants/Suppliers) (FORM MBD-10)

Contract No.:	Contract Name:		
Company Name:		Address:	
Federal ID:	Phone:	Fax:	Email:

Check applicable box(es). Detailed Instructions for completing this form are on page 2 of 4.

- [] No Firms were contacted or solicited for this contract.
- [] No Firms were contacted because:

[] See attached list of additional Firms solicited and all supplemental information (List must comply to this form) Note: Form MBD-10 must list ALL subcontractors solicited including Non-minority/small businesses

NIGP Code Categories: Buildings = 909, General = 912, Heavy = 913, Trades = 914, Architects = 906, Engineers & Surveyors = 925, Supplier = 912-77

S = SLBE W=WMBE O = Neither Federal ID	Company Name Address Phone, Fax, Email	Type of Ownership (F=Female M=Male) BF BM = African Am. HF HM = Hispanic AF AM = Asian Am. NF NM = Native Am. CF CM = Caucasian	Trade or Services NIGP Code (listed above)	Contact Method L=Letter F=Fax E=Email P=Phone	Quote or Response Received Y/N
	Failure to Complete	e. Sign	and	Subi	nit
	this form with you	r Bid o	r Pro	pos	al
	Shall render the Bi		Resp	ons	ive
	(Do Not Modi	ty This	Forn	n)	

It is hereby certified that the information provided is an accurate and true account of contacts and solicitations for sub-contracting opportunities on this contract.

Signed:

Name/Title:

\_Date:

Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive Forms must be included with Bid / Proposal



# Page 2 of 4 – DMI Solicited/Utilized Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) Solicited Form (Form MBD-10)

<u>This form must be submitted with all bids or proposals</u>. <u>All</u> subcontractors (regardless of ownership or size) solicited and subcontractors from whom unsolicited quotations were received must be included on this form. The instructions that follow correspond to the headings on the form required to be completed. <u>Note:</u> Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

- Contract No. This is the number assigned by the City of Tampa for the bid or proposal.
- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- Federal ID. FIN. A number assigned to your business for tax reporting purposes.
- Phone. Telephone number to contact business.
- Fax. Fax number for business.
- Email. Provide email address for electronic correspondence.
- No Firms were contacted or solicited for this contract. Checking the box indicates that a pre-determined <u>Subcontract Goal or Participation Plan Requirement was not set</u> by the City resulting in your business not using subcontractors and will self-perform all work. If during the performance of the contract you employ subcontractors, the City must pre-approve subcontractors. Use of the "Sub-(Contractors/Consultants/Suppliers) Payments" form (MBD Form-30) must be submitted with every pay application and invoice. <u>Note:</u> Certified <u>SLBE or WMBE firms</u> bidding as Primes <u>are not exempt</u> from outreach and solicitation of subcontractors.
- No Firms were contacted because. Provide brief explanation why no firms were contacted or solicited.
- See attached documents. Check box, if after you have completed the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the form. All DMI data not submitted on the MBD Form-10 must be in the same format and have all requested data from MBD Form-10 included.

The following instructions are for information of any and all subcontractors solicited.

- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as either Women/Minority Business Enterprise; "O" = Non-certified others.
- Federal ID. FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification and payment of the contractor/subcontractor.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- **Type of Ownership.** Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- **Trade, Services, or Materials** indicate the trade, service, or materials provided by the subcontractor. NIGP codes aka "National Institute of Governmental Purchasing" are listed at top section of document.
- Contact Method L=letter, F=fax, E=Email, P=Phone. Indicate with letter the method(s) of soliciting for bid.
- Quote or Resp. (response) Rec'd (received) Y/N. Indicate "Y" Yes if you received a quotation or if you received a response to your solicitation. Indicate "N" No if you received no response to your solicitation from the subcontractor. Must keep records: log, ledger, documentation, etc. that can validate/verify.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Office of Equal Business Opportunity at (813) 274-5522.



Failure to Complete, Sign and Submit Both Forms 10 & 20 SHALL render the Bid or Proposal Non-Responsive

# Page 3 of 4 – DMI Solicited/Utilized Schedules City of Tampa – Schedule of All To-Be-Utilized Sub-(Contractors/Consultants/Suppliers) (FORM MBD-20)

Contract No.:	Contract Name:					
Company Na	me:Phone:	Address:				
Federal ID:	Phone:	Fax:	En	nail:		
[] See attac <u>Note: Form</u> [] No Subco	able box(es). Detailed Instructions for on hed list of additional Firms Utilized a MBD-20 must list ALL subcontractors To- pontracting/consulting (of any kind) w are listed to be utilized because:	and all supplen Be-Utilized includ vill be performe	nental information ing Non-minority/sma ed on this contrac	n (List mus all businesse		o this form)
NIGP Code General	Categories: Buildings = 909, General = 912, Heavy =	913, Trades = 914, A	Architects = 906, Engineer	rs & Surveyors =	925, Supplier = 9	912-77
S = SLBE W=WMBE O =Neither Federal ID	nter "S" for firms Certified as Small Local Business Enterp Company Name Address Phone, Fax, Email	rises, "W" for firms Cert	ified as Women/Minority Bu: Type of Ownership (F=Female M=Male) BF BM = African Am. HF HM = Hispanic Am. AF AM = Asian Am. NF NM = Native Am. CF CM = Caucasian	siness Enterprise Trade, Services, or Materials NIGP Code Listed above	<ul> <li>, "O" for Other Not \$ Amount of Quote. Letter of Intent (LOI) if available</li> </ul>	on-Certified Percent of Scope or Contract %
	Failure to Co	mplet	e, Sign	and	Sub	mit
	this form w	ith you	ır Bid o	or Pro	opos	al
	Shall render	the Bi	d Non-1	Resp	onsi	ve.
	(Do Not	Modi	fy This	For	m)	
Total SLBE U Total WMBE U Percent SLBE	Jtilization \$ Utilization of Total Bid/Proposal Amt.	% Percen	t WMBE Utilization			
-	fied that the following information is a true and N			• • • •		
~ <u> </u>	N Failure to Complete, Sign and Submit Both	Forms 10 & 20 SH	ALL render the Bid of	or Proposal N	Ion-Respons	ive
MPD 20 rov /off		<u>st be included wit</u>	<u>h Bid / Proposal</u>			



# Page 4 of 4 DMI – Solicited/Utilized

### Instructions for completing The Sub-(Contractors/Consultants/ Suppliers) to be Utilized Form (Form MBD-20)

*This form must be submitted with all bids or proposals. All subcontractors (regardless of ownership or size) projected to be utilized must be included on this form.* Note: Ability or desire to self-perform all work shall not exempt the prime from Good Faith Efforts to achieve participation.

Contract No. This is the number assigned by the City of Tampa for the bid or proposal.

- Contract Name. This is the name of the contract assigned by the City of Tampa for the bid or proposal.
- Contractor Name. The name of your business and/or doing business as (dba) if applicable.
- Address. The physical address of your business.
- Federal ID. FIN. A number assigned to your business for tax reporting purposes.
- Phone. Telephone number to contact business.
- Fax. Fax number for business.
- Email. Provide email address for electronic correspondence.
- No Subcontracting/consulting (of any kind) will be performed on this contract. Checking box indicates your business will not use subcontractors when no Subcontract Goal or Participation Plan Requirement was set by the City, but will self-perform all work. When subcontractors are utilized during the performance of the contract, the "Sub-(Contractors/Consultants/Suppliers) Payments" form (MBD Form-30) must be submitted with every pay application and invoice. Note: certified SLBE or WMBE firms bidding as Primes are not exempt from outreach and solicitation of subcontractors, including completion and submitting Form-10 and Form-20.
- No Firms listed To-Be-Utilized. Check box; provide brief explanation why no firms were retained when a goal or participation plan requirement was set on the contract. Note: mandatory compliance with Good Faith Effort outreach (GFECP) requirements applies (MBD Form-50) and supporting documentation must accompany the bid.
- See attached documents. Check box, if after completing the DMI Form in its entirety, you need more space to list additional firms and/or if you have supplemental information/documentation relating to the scope/value/percent utilization of subcontractors. Reproduce copies of MBD-20 and attach. All data not submitted on duplicate forms must be in the same format and content as specified in these instructions.

#### The following instructions are for information of Any and All subcontractors To Be Utilized.

- Federal ID. FIN. A number assigned to a business for tax reporting purposes. This information is critical in proper identification of the subcontractor.
- "S" = SLBE, "W" = WMBE. Enter "S" for firms Certified by the City as Small Local Business Enterprises and/or "W" for firms Certified by the City as Women/Minority Business Enterprise; "O" = Non-certified others.
- Company Name, Address, Phone & Fax. Provide company information for verification of payments.
- **Type of Ownership.** Indicate the Ethnicity and Gender of the owner of the subcontracting business.
- **Trade, Services, or Materials (NIGP code if Known)** Indicate the trade, service, or material provided by the subcontractor. Abbreviated list of NIGP is available at <u>http://www.tampagov.net/mbd</u> "Information Resources".
- Amount of Quote, Letters of Intent (required for both SLBEs and WMBEs).
- **Percent of Work/Contract.** Indicate the percent of the total contract price the subcontract(s) represent. For CCNA only (i.e. Consultant A/E Services) you must indicate subcontracts as percent of total scope/contract.
- **Total Subcontract/Supplier Utilization.** Provide total dollar amount of all subcontractors/suppliers projected to be used for the contract. (Dollar amounts may be optional in CCNA depending on solicitation format).
- **Total SLBE Utilization.** Provide total dollar amount for all projected SLBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- **Total WMBE Utilization.** Provide total dollar amount for all projected WMBE subcontractors/Suppliers used for this contract. (Dollar amounts may be optional in CCNA proposals depending on the solicitation format).
- Percent SLBE Utilization. Total amount allocated to SLBEs divided by the total bid/proposal amount.
- **Percent WMBE Utilization.** Total amount allocated to WMBEs divided by the total bid/proposal amount.

If additional information is required or you have questions, please contact the Equal Business Opportunity Program - Office of Equal Business Opportunity at (813) 274-5522.

Page 1 of 1 Procurement Guidelines To Implement Minority & Small Business Participation Underutilized WMBE Primes by Industry Category						
	Construction	Construction- Related	Professional	Non-Professional	Goods	
MENT	Black	Asian	Black	Black	Black	
PROCUREMENT	Hispanic	Native Am.	Hispanic	Asian	Hispanic	
	Native Am.	Woman	Asian	Native Am.	Asian	
FORMAL	Woman		Native Am.		Native Am.	
			Woman		Woman	
Underutilized WMBE Sub-Contractors / Sub-Consultants						
	Construction	Construction- Related	Professional	Non-Professional	Goods	

	Construction	Related	Professional	Non-Professional	Goods
	Black	Black	Black	Black	Black
WORK		Asian	Asian	Asian	Asian
SUB		Native Am.	Native Am.	Native Am.	Native Am.
		Woman	Woman		Woman
			Hispanic		

#### <u>Policy</u>

The Guidelines apply to formal procurements and solicitations. WMBE participation will be narrowly-tailored for affected groups.

#### <u>Index</u>

Black (BBE) = Black/African-American Business Enterprise
Hispanic (HBE) = Hispanic Business Enterprise
Asian (ABE) = Asian Business Enterprise
Native American (NBE) = Native American Business Enterprise
Woman (WBE) = Woman Business Enterprise (Caucasian)

#### **Industry Categories**

<u>Construction</u> is defined as: new construction, renovation, restoration, maintenance of public improvements and underground utilities. <u>Construction-Related Services</u> are defined as: architecture, professional engineering, landscape architecture, design build, construction management services, or registered surveying and mapping.

<u>Professional Services</u> are defined as: attorney, accountant, medical doctor, veterinarian, miscellaneous consultant, etc. <u>Non-Professional Services</u> are defined as: lawn maintenance, painting, janitorial, printing, hauling, security guard, etc. <u>Goods</u> are defined as: all supplies, materials, pipes, equipment, machinery, appliances, and other commodities.

### MBD Form-70